

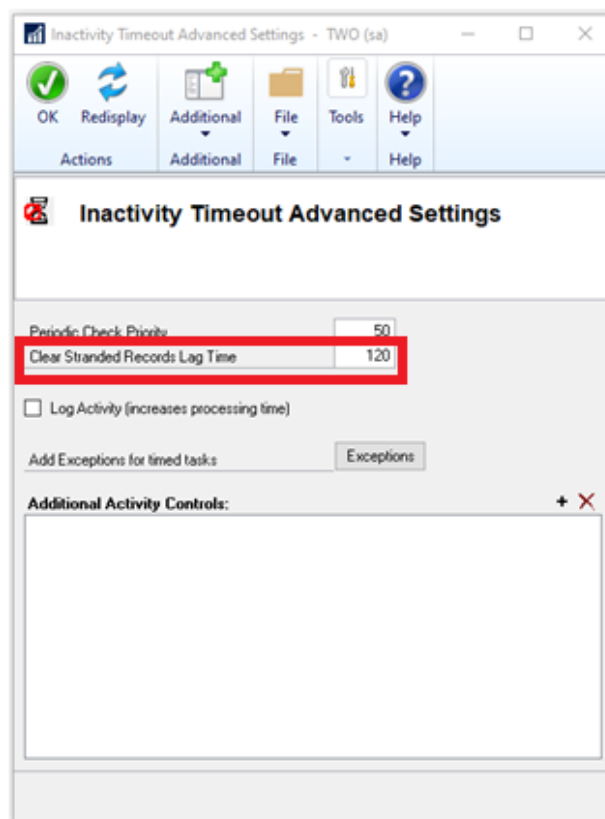
Dynamics GP Toolbox

What's New/August 2021



Clear Stranded Records Lag Time

A new setting was added to the Inactivity Timeout Advanced Settings window. The Clear Stranded Records Lag Time field allows you to change the lag time for clearing stranded records from the ACTIVITY file. By default, the lag time is 120 minutes before stranded records are cleared from that file. This feature allows you to change the lag time to a time that works best for you. This provides more flexibility to the Clear Stranded Activity Records process.



User Group Setup in Web Client

Functionality has been added to be able to create User Groups within the Web Client. Previously, the User Groups needed to be set up within Dynamics GP. Now, a User Group may be created within the web client by double-clicking a user or class to select it.

User Group Setup

Save Clear Delete Redisplay Cancel Help Add Note Debug

Actions Help Debug

User Group ID: EXCLUDED
Description: Excluded Users

Show: Users ☒ ☐

User ID	User Name
[d] DYN5A	DYN5A
JimP	Jim Peliksz
LESSONUSER1	LESSONUSER1
LESSONUSER2	LESSONUSER2
[d] sa	sa
TEST	TEST

Insert >
< Remove

Selected Users and Classes ☒ ☐

ID	Description
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Navigation: < > >>

Period Open/Close in Web Client

Functionality has been added to use the Period Open/Close tool within the Web Client. Simply open the window within the web client and double-click the Companies and Fiscal Periods you wish to open or close.

Period Open/Close

OK Redisplay Help Add Note Debug

Actions Help Debug

OPEN
CLOSED

Period Open / Close
Open, close, or create Fiscal Periods in multiple Companies at the same time.
1. Select or enter a Fiscal Year, then mark one or more Companies.
2. Double-click a Period to open or close it, or click Open All or Close All.

Fiscal Year: 2027

Companies

Company Name	First Day	Last Day	Number of Periods	Next Fiscal Year
[d] Fabrikam, Inc.	1/1/2027	12/31/2027	12	2028
Test Company	0/0/0000	0/0/0000	0	0022

View: All Companies

Fiscal Periods

Period	Period Name	Date	Financial	Sales	Purchasing	Inventory	Payroll	Project
1	Period 1	1/1/2027	Open	Open	Open	Open	Open	Open
2	Period 2	2/1/2027	Open	Open	Open	Open	Open	Open
3	Period 3	3/1/2027	Open	Open	Open	Open	Open	Open
4	Period 4	4/1/2027	Open	Open	Open	Open	Open	Open
5	Period 5	5/1/2027	Open	Open	Open	Open	Open	Open
6	Period 6	6/1/2027	Open	Open	Open	Open	Open	Open
7	Period 7	7/1/2027	Open	Open	Open	Open	Open	Open

Generate Open Close