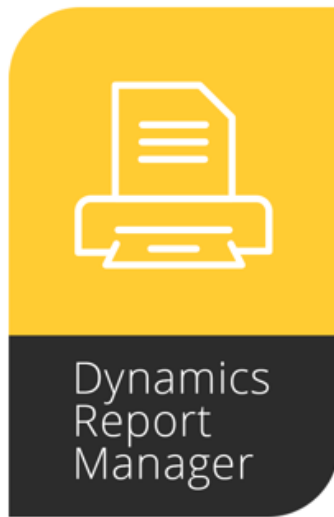


# DYNAMICS REPORT MANAGER

WHAT'S NEW – NOVEMBER 2023



## COMPATIBILITY UPDATE

Dynamics Report Manager has been updated for compatibility with the Microsoft Dynamics GP October 2023 release (18.6).

## REGISTRATION CHECK

When you use subscription products, the system runs a periodic check to verify a valid product registration file exists. When a user logs in to Dynamics GP a check is done on the existing registration. If the user is an administrator, they will see a progress bar and receive a message if there is an issue with the registration check. If the user is not an administrator, the process will run silently in the background.

It is recommended that an administrator be sure to log in periodically to verify the subscription status.

There are four methods to update registration in Dynamics GP.

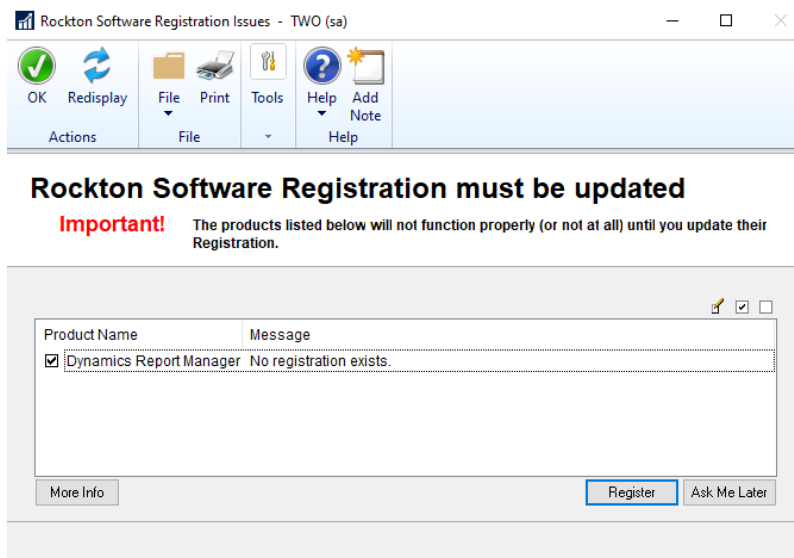
1. Automatically register using the Register button in the Rockton Software Registration Issue window.

2. Automatically register using the Register button in the Rockton Software Support window.
3. Automatically register using the Register button in the Dynamics Report Manager Registration window.
4. Manually import the registration file using the Import Registration button in the Dynamics Report Manager Registration window.

If you use non-subscription products, the system will still open the Rockton Software Registration Issues window after you log in if any product registrations are not valid.

## ROCKTON SOFTWARE REGISTRATION ISSUES WINDOW UPDATE

Changes have been to the Rockton Software Registration Issues window to accommodate the new registration process. Instead of the Get Keys button, there is now a Register button. Clicking the Register button will automatically make a call to get your registration information.



You can click Ask Me Later if you want to wait to register and have this window pop up the next time you log in or the next day.

The More Info button will give you additional information related to registering.

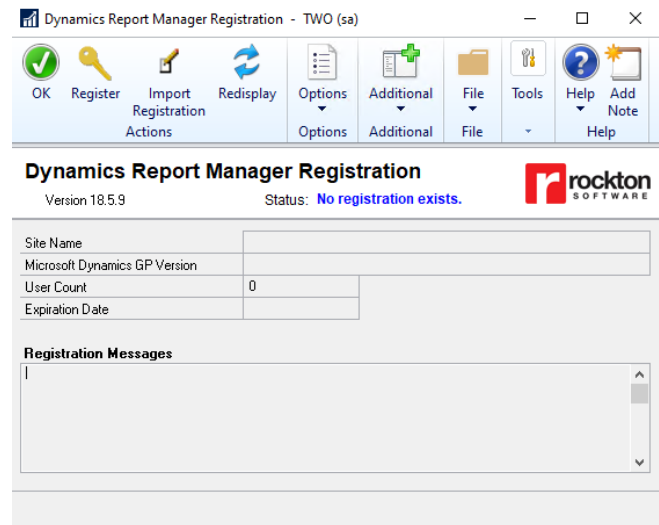
## DYNAMICS REPORT MANAGER REGISTRATION WINDOW UPDATE

The Dynamics Report Manager Registration window has been updated to reflect the changes to the registration process. Registration keys no longer appear here but rather

your registration information. You can automatically register Dynamics Report Manager by clicking the Register button or manually import the product registration file by clicking the Import Registration button. The product registration file is provided to you from Rockton Sales and contains the registration information. The Registration Messages section offers more information regarding the registration process when either of those buttons is clicked.

The Status field displays the status of your registration. One of the following statuses may appear:

- No registration exists.
- Product is registered.
- Registration is expired.
- Registration is invalid.



## ROCKTON SOFTWARE SUPPORT

The Rockton Software Support window has been updated to accommodate the new registration process and include additional information. This window is accessed from the Help icon and will display information related to Dynamics Report Manager. You now see the Installed Build and the Dictionary Build. The Installed Build displays the version from the Dynamics Report Manager Setup table while the Dictionary Build displays the version installed on the workstation. The Installed Rockton Products section has also been updated to include the Expiration Date of your registration.

Rockton Software Support - TWO (sa)

OK Redisplay What's New Settings Additional File Print Tools Help Add Note Help

**Installed Rockton Products**

Product Name	Product ID	Installed Build	Dictionary Build	Registered?	Expiration Date
Auditor	2704	18.5.9	18.5.9	Yes	12/31/2099
Dynamics GP Toolbox	6443	18.5.9	18.5.9	No	0/0/0000
Dynamics Report Manager	5014	18.5.9	18.5.9	No	0/0/0000
Omni Price	1999	18.5.9	18.5.9	No	0/0/0000
SmartFill	4551	18.5.9	18.5.9	No	0/0/0000

Register

Site Name: Rockton Software, Inc.

User Count: 5

Microsoft Dynamics GP Build: 18.5.1635

Launch File: C:\GVP2018\_PC1\Dynamics.set

Support Options: [Open a new Support Case](#) [Contact Support](#) Support Information: 2704

You may also register Dynamics Report Manager from this window by clicking the Register button. This will automatically make a call to get your registration information if a valid registration file exists. Upon completion of making the call, the Registration Message window will let you know if the registration is valid or if there were any issues.

## ADD FROM EMAIL ADDRESS ON BATCH REPORT

When creating a batch report, you can now include the From Email Address, so you can use a specific From address when emailing invoices.

Batch Report Wizard

File Edit Tools Additional Help sa Fabrikam, Inc. 4/12/2027

**Add Email Addresses to the Data List**

Specify where the Email Address values should come from. You can assign a value to a table field with the Assign button, or simply enter an address in the address field.

**Email Addresses**

From:

To:

CC:

BCC:

Sales Transaction Work






- Account Amount
- Actual Ship Date
- Address 1
- Address 2
- Address 3
- Allocate By
- Apply Withholding
- Back Order Date
- Backout Freight Amou

Search:

< Back Next > Cancel

During the Batch Report Wizard, you can include the From Email Address.

The From Address appears on the Email tab of the Batch Report in Dynamics Report Manager.

Parameters	Data	Actions	Email
From Address	Accounting@company.com		
To Address	[Email_To_Address]		
CC Address	[Email_Cc_Address]		
BCC Address			
Email Subject	[Customer_Name]  		
Email Message	<div>Hello, Attached is [SOP_Number].</div> <div><b>Insert Tokens:</b>   </div> <div>Please pay at your earliest convenience.   Thank you, Sales</div>		
<input checked="" type="checkbox"/> Send Emails			
<input type="checkbox"/> Delete Attachments			