



27 tools in one convenient package

What Dynamics GP Toolbox Does



Get more from your Dynamics GP investment with **extended capabilities**



Give users **self-service tools** that enable them to be more productive



Utilize your GP licenses more effectively



Prevent unauthorized access and activity

How Toolbox Makes Your *Work Simpler & Easier®*

- » Security Manager Administrators can create password policies, inactivity rules, report on and manage security, and so much more.
- » System and IT Administrators can manage full system lockouts, create user groups, manage versions of all 3rd party products.
- » Accounting Managers can setup Payables payment approvals, review and modify batches across multiple modules, and manage fiscal periods.
- » All users can see navigation information from any window, create pop-up notes, and it includes other powerful tools to improve the user experience.



Dynamics GP Toolbox

List of Tools



Security

Tools that make the system more secure

Password Policy Options	Provides password restrictions to both user password and the system password, above and beyond those provided by Microsoft Dynamics GP and Microsoft SQL Server
Inactivity Timeout	Specify a particular time of inactivity when users are gracefully logged out of Microsoft Dynamics GP. Additionally, assign different timeout periods for an individual or a group of users
User Lockout	Lock users out of Microsoft Dynamics GP after they have made three unsuccessful password attempts
Safe Login	Prevent users from doing anything immediately after logging into Microsoft Dynamics GP until all products have completely initialized
Redirect	Assign a different window to open when a user does not have security access to a given window, such as an inquiry window when access is removed from a maintenance window
Security Manager	View, report on, and manage security in a much more intuitive interface than is available with Microsoft Dynamics GP
Security What If?	Ever wonder what the impact will be when you make a security change? Review security changes before making them
Task Builder	This wizard simplifies the creation of new security tasks



Administration

Tools that help the System Administrator

Version Pro	Manage 3rd party products across your system by ensuring all servers and workstations have the correct products installed
Login Logging	Track actual logins against the Microsoft Dynamics GP registered user count
System Lockout	Prevent users from logging into a specified company or all companies. Additionally, you can schedule a recurring system lockout process or for a future date and time
User Groups	Create groups of Users or User Classes in order to assign permissions or restrictions for various tools in Dynamics GP Toolbox
Conditional Field Level Security	Add conditional Dexterity scripting to fields allowing simple customization of Microsoft Dynamics GP



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List of Tools



Business Processes

Tools that improve specific modules

Reason for Hold	Requires the user to enter the reason that they are putting a customer or vendor on hold
DocSync	Retain all or part of a transferred sales document number in the resulting document number
Payment Approval	Provides auditing and tiered approval of payments in Microsoft Dynamics GP
Period Open/Close	Open, close, and create fiscal periods across all companies and series from one screen
Reset Batches	Reset batches stuck in a failed posting process
Batch Review	One central location to view, edit, post, and generally manage all transactions across major modules (GL, RM, SOP, IV, PM, POP)



User Experience

Tools that make the Microsoft Dynamics GP experience *simpler & easier*[®]

Mentor	Lookup, open, and see navigation information about any window in Microsoft Dynamics GP
Inspector	Displays detailed technical information about the fields in virtually any window in Microsoft Dynamics GP or any Dexterity-based product
PopUps	Display information (global notes, personal notes, and tips) to the user on virtually any window in Microsoft Dynamics GP
Object PopUps	Automatically open record-level Microsoft Dynamics GP notes when an entity is selected or displayed
Widgets	Simple, yet powerful tools that improve the experience in Microsoft Dynamics GP are available: <ul style="list-style-type: none">• Close confirmation: A dialog box confirms you wish to close GP, avoid accidentally closing and needing to restart the application• Company in the Title Bar: Adds the company name to the application so you can identify which company instance you want in the Windows task bar• Auto Fill System Password: Enter system password once within a session of Microsoft Dynamics GP